

Boston

Economic Data

Percentage Make-Up of Total Labor Market by Negative or Non-Negative* Growth and Make-Up of Total Labor Market by Non-Negative Growth Industries (Jobs Created '07-'08), Q3

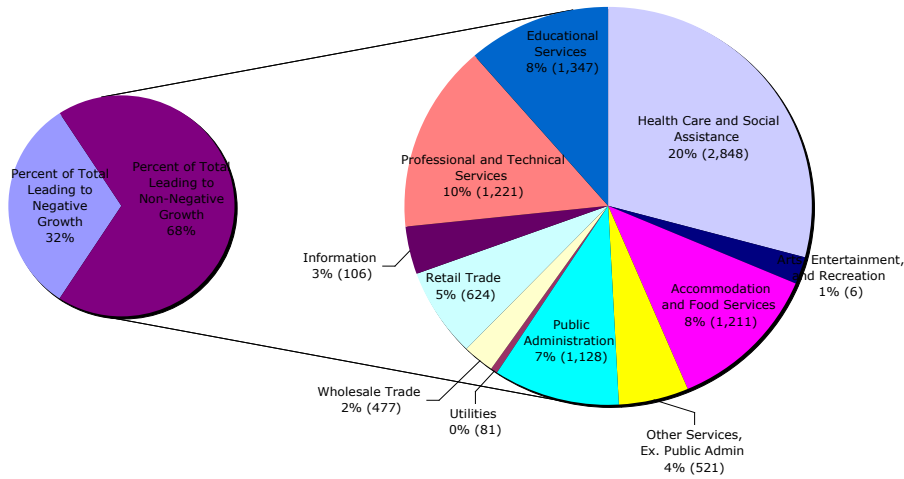


Figure 1¹

*Please note that Non-Negative refers to industries with both positive growth and zero growth (stable industries though non necessarily growing)

Based on the Third Quarter data in 2007 and 2008 it is evident that of all non-negative growth over the period, the largest percentage of Boston's working population is employed in Health Care and Social Assistance, Professional and Technical Services, Accommodation and Food Services, Educational Services, and Public Administration: all other non-negative growth industries represent five percent or less of the total working population.

Change Over '06-'07 and '07-'08 for the Five Industries with Greatest Non-Negative Growth, Q3

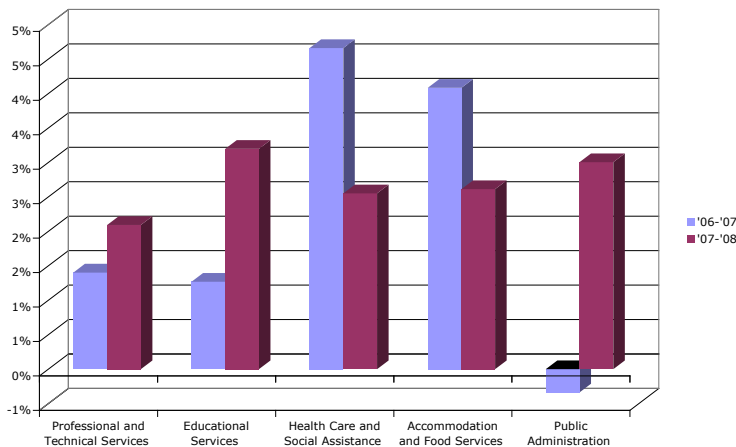


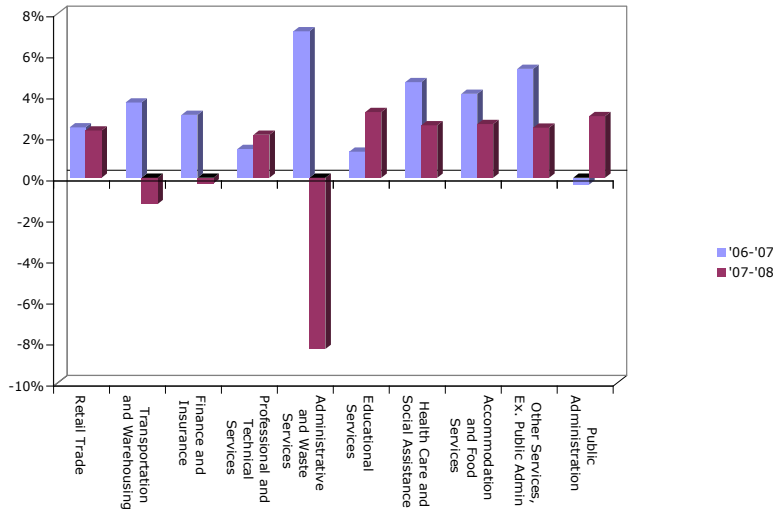
Figure 2²

Industry	Growth Over Q3 '07-'08	Working Population Q3 2008
Health Care and Social Assistance	3%	20%
Professional and Technical Services	2%	10%
Ed. Services	3%	8%
Accommodation and Food Services	3%	8%
Public Admin.	3%	7%

Table 1³

Over Q3 '07-'08 there was a net growth of 4,446 jobs in Boston:⁴ the industries displayed in Figure 2 and Table 1 contributed a total of 7,755 jobs during the period. These five industries are the highest growing industries. Also of note, although Finance and Insurance, the second highest at 13% of the 2008 working population, saw slightly negative growth '07-'08 (losing 210 jobs) it is relatively stable and had a net gain of 2,053 jobs over the Third Quarter 2006-2008 period.

Change Over '06-'07 and '07-'08 for the Ten Largest Industries, Q3



Industry in Decline	Decline Over Q3 '07-'08	Working Population Q3 2008
Transportation and Warehousing	-1%	5%
Administrative and Waste Services	-8%	7%

Table 2⁵

Figure 3⁶ (Please see Appendix C for Statewide Comparison)

Based on the Third Quarter data over '06-'07 and '07-'08, although the declines occurred only during the second period the largest declines have been in Transportation and Warehousing, and Administrative and Waste Services: Administrative and Waste Services alone lost 3,390 jobs between Third Quarter 2007 and Third Quarter 2008.

The 2008 4th Quarter job vacancy survey reported a 42% decline in job postings over the 2007-2008, from 3.4% to 1.9%.⁷ There was a net loss of 21,086 job vacancies over the period. The highest job vacancies as of Q4 2008 were in, Health Care and Social Assistance: 5,707, Retail Trade: 4,868, Professional and Technical Services: 3,547, and Accommodations and Food Services: 2,677, with all others being under 2,000 vacancies.

Boston Regional Workforce Board Information

The Boston Regional Workforce Investment Board is receiving \$4,912,876 from ARRA. The money is to be spent as follows:⁸

- \$214,327 Wagner-Peyser
 - o (see below)
- \$937,478 WIA Adult
 - o (see below)
- \$919,400 WIA Dislocated Worker
 - o (see below)
- \$299,746 Re-Employment Services
 - o Those coming to the Career Centers for RES will attend a Seminar, then meet with a counselor to develop a Career Action Plan- from which the next step will be determined⁹
- \$2,541,925 WIA Youth
 - o Boston was able to serve 932 youth through the Summer Job Program with ARRA funding¹⁰

- Boston planned to spend 60% of the total grant funds between May and September 2009, with the remaining portion largely reserved for School Year Jobs programming (16% of the grant between October 2009 and April 2010) and the 2010 Youth Summer Jobs program (May to September 2010).¹¹ (The other 3% to be spent 2009 Summer Jobs planning, RFQs and over 2010-2011 on data completion and reporting)

For each of those being served under, Wagner-Peyser, WIA Adult, WIA Dislocated Worker, support services, such as resume writing, will become more specialized to serve the needs of different targeted populations.¹² One-Stop centers plan to optimize services by creating new job clubs for targeted populations and general populations.¹³

Regarding training, the initial training funds spent in FY09 support training programs that were pending the exhausted WIA training funds. The FY10 training plan will continue to focus on Individual Training Accounts (hoping to fund 136), but will also include group training- in the set-aside amount of \$550,000.¹⁴ Boston has a strong desire for customers to retain choices; therefore, while the ITA choices will not be restricted by industry, the customers must have a clear notion of the current labor market situation.¹⁵ The Request for Proposals for the group training does emphasize that there is a need for training in high growth and emerging industries, specifically mentioning healthcare and energy industries.¹⁶ With ARRA funds Boston will utilize ITAs, group training, skill upgrading and Adult Basic Education/ESOL connected to occupational (including fast-tracked GEDs and English for Employment); however, Boston funds will not support On-the-Job Training or Customized Training.^{17, 18}

Boston will continue to offer Support Services (transportation money only) and will begin to offer one needs-related payment.¹⁹

For new staffing, each of the three One-Stop Career Centers will hire up to three new staff members to accommodate the increase in customers and services.²⁰

¹ “Employment and Wages (ES-202).” The Executive Office of Labor and Workforce Development. Third Quarter data 2006, 2007, 2008 for Boston in all types of ownership by Industry Totals by 2-digit NAICS Code.

http://lmi2.detma.org/lmi/lmi_es_a.asp

² Ibid.

³ Ibid.

⁴ Ibid.

⁵ Ibid.

⁶ Ibid.

⁷ “4th Quarter 2008: Massachusetts Job Vacancy Survey.” Greater Boston data. The Massachusetts Department of Workforce Development. Pages: 6, and Appendix page 4 and 11.

⁸ “Massachusetts Regional ARRA Allocations.”

http://massworkforce.com/documents/2009_ARRA_Allocations.xls. 15 September 2009.

⁹ Boston ARRA Plan Narrative. Page 10.

http://www.cityofboston.gov/TridionImages/BostonARRAPlanNarrativeFinalforWeb_tcm1-4365.pdf. 13 October 2009.

¹⁰ Title I Recovery Act Summer Program Enrollments by Area as of 09/10/2009. MOSES. Division of Career Services, Analysis and Reporting.

¹¹ Boston ARRA Plan Narrative. Page 23.

http://www.cityofboston.gov/TridionImages/BostonARRAPlanNarrativeFinalforWeb_tcm1-4365.pdf. 13 October 2009.

¹² Boston ARRA Plan Narrative. Page 10.

http://www.cityofboston.gov/TridionImages/BostonARRAPlanNarrativeFinalforWeb_tcm1-4365.pdf. 13 October 2009.

¹³ Ibid.

¹⁴ Boston ARRA Plan Narrative. Page 11.

http://www.cityofboston.gov/TridionImages/BostonARRAPlanNarrativeFinalforWeb_tcm1-4365.pdf. 13 October 2009.

¹⁵ Boston ARRA Plan Narrative. Pages 12-13.

http://www.cityofboston.gov/TridionImages/BostonARRAPlanNarrativeFinalforWeb_tcm1-4365.pdf. 13 October 2009.

¹⁶ Request for Proposals: Adult Job Training Services Under the American Recovery and Reinvestment Act. Page 4.

http://www.cityofboston.gov/TridionImages/ARRA%20Adult%20Training%20RFP%20Part%201_tcm1-4102.pdf. 13 October 2009.

¹⁷ Boston ARRA Plan Narrative. Pages 12-13.

http://www.cityofboston.gov/TridionImages/BostonARRAPlanNarrativeFinalforWeb_tcm1-4365.pdf. 13 October 2009.

¹⁸ Request for Proposals: Adult Job Training Services Under the American Recovery and Reinvestment Act. Pages

7-8. http://www.cityofboston.gov/TridionImages/ARRA%20Adult%20Training%20RFP%20Part%201_tcm1-4102.pdf. 13 October 2009.

¹⁹ Boston ARRA Plan Narrative. Pages 13-14.

http://www.cityofboston.gov/TridionImages/BostonARRAPlanNarrativeFinalforWeb_tcm1-4365.pdf. 13 October 2009.

²⁰ Boston ARRA Plan Narrative. Page 10.

http://www.cityofboston.gov/TridionImages/BostonARRAPlanNarrativeFinalforWeb_tcm1-4365.pdf. 13 October 2009.

Appendix A

Third Quarter Data	Average Monthly Employment		
	2006	2007	2008
Total, All Industries	550,355	564,885	569,331
Agriculture, Forestry, Fishing & Hunting	10	11	---
Construction	12,979	13,082	12,704
Manufacturing	11,128	9,569	9,266
Durable Goods Manufacturing	5,607	4,282	3,994
Non-Durable Goods Manufacturing	5,521	5,287	5,272
Utilities	2,534	2,595	2,676
Wholesale Trade	8,223	8,790	9,267
Retail Trade	26,435	27,085	27,709
Transportation and Warehousing	26,124	27,081	26,732
Information	16,198	15,733	15,839
Finance and Insurance	73,940	76,203	75,993
Real Estate and Rental and Leasing	11,700	11,498	11,496
Professional and Technical Services	57,525	58,332	59,553
Management of Companies and Enterprises	7,415	7,256	6,744
Administrative and Waste Services	37,883	40,587	37,197
Educational Services	41,577	42,105	43,452
Health Care and Social Assistance	106,595	111,564	114,412
Arts, Entertainment, and Recreation	7,657	8,202	8,208
Accommodation and Food Services	44,506	46,324	47,535
Other Services, Ex. Public Admin	20,248	21,322	21,843
Public Administration	37,666	37,539	38,667

Data extracted from:

“Employment and Wages (ES-202).” The Executive Office of Labor and Workforce Development. Third Quarter data 2006, 2007, 2008 for Boston in all types of ownership by Industry Totals by 2-digit NAICS Code. http://lmi2.detma.org/lmi/lmi_es_a.asp

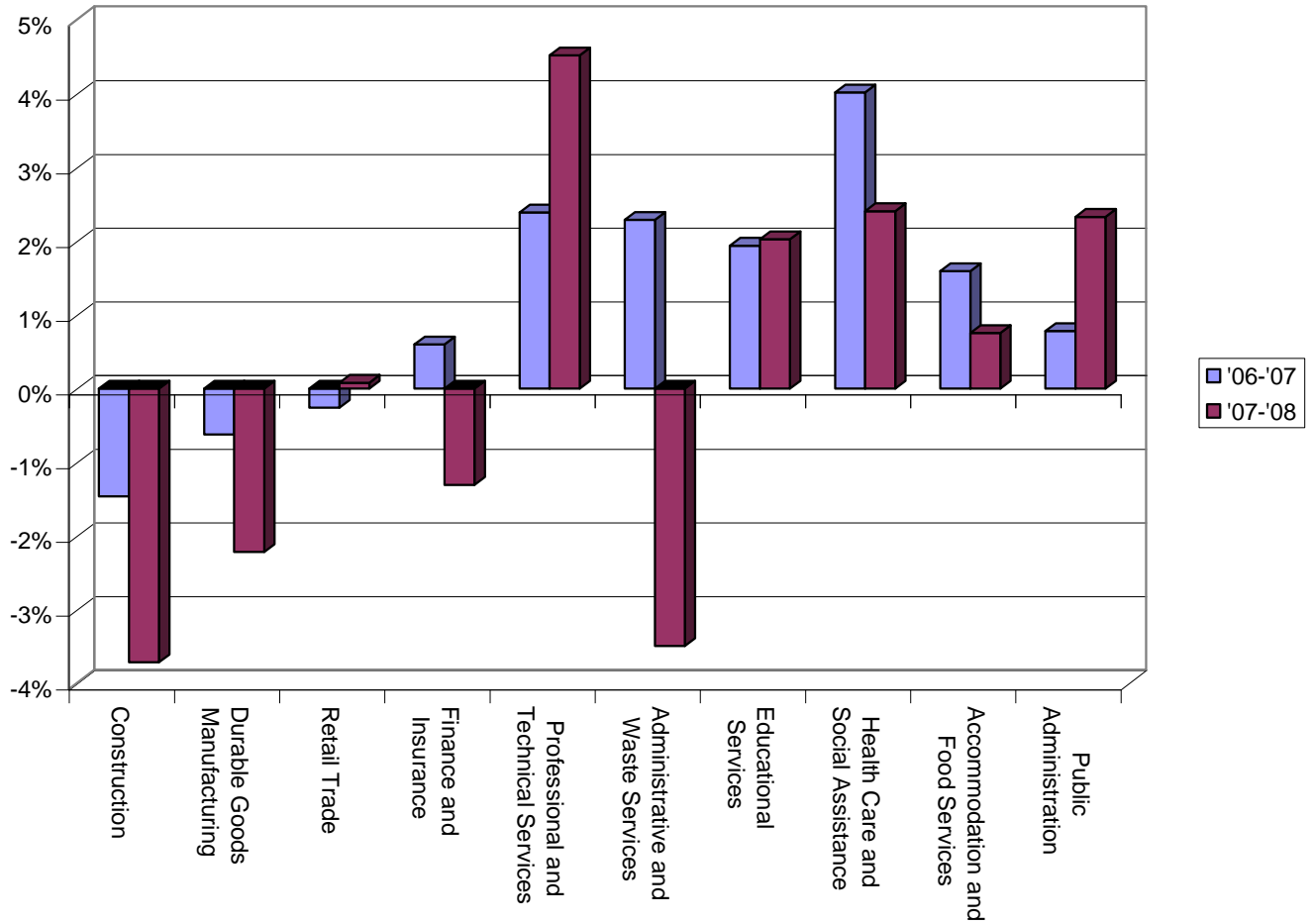
Appendix B

Statewide Third Quarter Data	Average Monthly Employment		
	2006	2007	2008
Total, All Industries	3,200,233	3,240,481	3,251,799
Agriculture, Forestry, Fishing & Hunting	7,749	7,543	7,462
Mining	1,842	1,596	1,339
Construction	161,049	158,696	152,804
Manufacturing	298,840	294,968	286,723
Durable Goods Manufacturing	196,222	195,003	190,681
Non-Durable Goods Manufacturing	102,618	99,964	96,042
Utilities	13,068	13,394	13,741
Wholesale Trade	137,726	139,090	137,014
Retail Trade	349,751	348,845	349,118
Transportation and Warehousing	99,927	100,754	99,560
Information	93,745	94,916	95,374
Finance and Insurance	181,868	182,958	180,567
Real Estate and Rental and Leasing	46,161	45,184	43,897
Professional and Technical Services	246,776	252,674	264,095
Management of Companies and Enterprises	61,790	61,292	61,193
Administrative and Waste Services	176,723	180,768	174,454
Educational Services	264,293	269,417	274,878
Health Care and Social Assistance	471,170	490,101	501,900
Arts, Entertainment, and Recreation	63,976	65,044	65,814
Accommodation and Food Services	264,944	269,162	271,187
Other Services, Ex. Public Admin	124,406	128,601	132,042
Public Administration	134,428	135,479	138,636

Data extracted from:

“Employment and Wages (ES-202).” The Executive Office of Labor and Workforce Development. Third Quarter data 2006, 2007, 2008 for Massachusetts in all types of ownership by Industry Totals by 2-digit NAICS Code. http://lmi2.detma.org/lmi/lmi_es_a.asp

Statewide Change Over '06-'07 and '07-'08 for the Ten Largest Industries, Q3



Data Extracted From:

“Employment and Wages (ES-202).” The Executive Office of Labor and Workforce Development. Third Quarter data 2006, 2007, 2008 for Massachusetts in all types of ownership by Industry Totals by 2-digit NAICS Code. http://lmi2.detma.org/lmi/lmi_es_a.asp