

Central Massachusetts

Economic Data

Percentage Make-Up of Total Labor Market by Negative or Non-Negative* Growth and Make-Up of Total Labor Market by Non-Negative Growth Industries (Jobs Created '07-'08), Q3

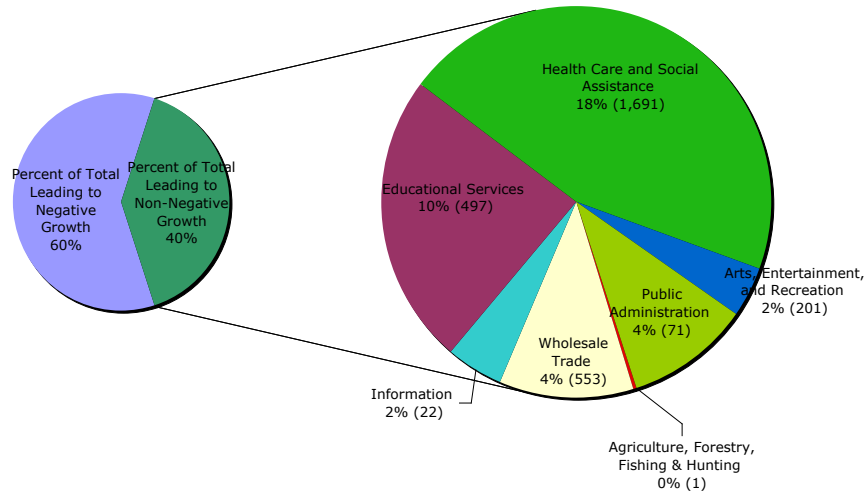
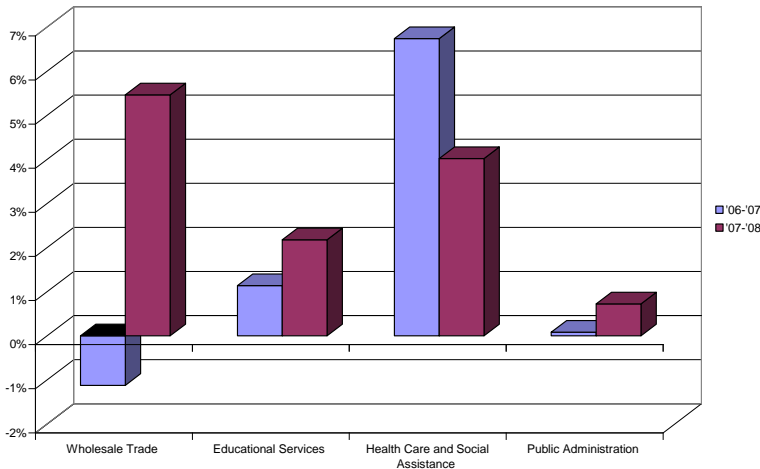


Figure 1¹

*Please note that Non-Negative refers to industries with both positive growth and zero growth (stable industries though non necessarily growing)

Based on the Third Quarter data in 2007 and 2008 it is evident that of all non-negative growth over the period the largest percentage of Central Massachusetts' working population is employed in Health Care and Social Assistance, Educational Services, Public Administration, and Wholesale Trade: all other non-negative growth industries represent two percent or less of the total working population.

Change Over '06-'07 and '07-'08 for the Four Industries with Greatest Non-Negative Growth, Q3

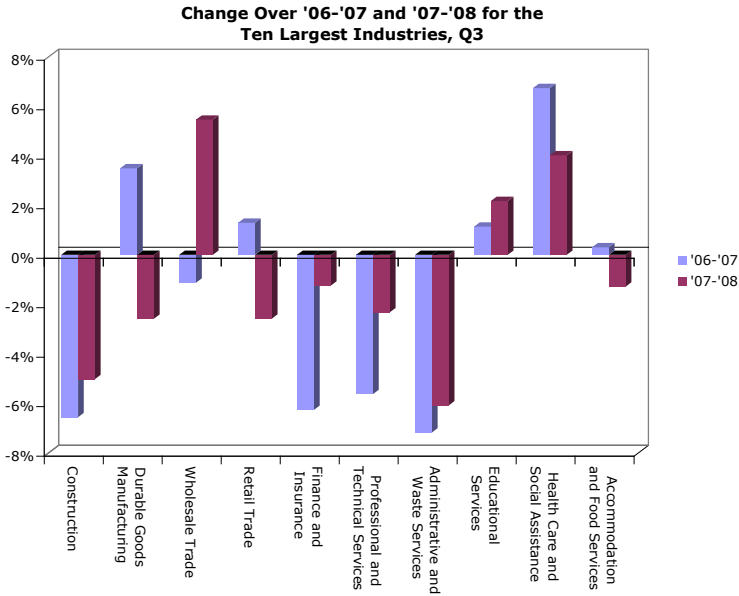


Industry	Growth Over Q3 '07-'08	Working Population Q3 2008
Health Care and Social Assistance	4%	18%
Ed. Services	2%	10%
Public Administration	1%	4%
Wholesale Trade	5%	4%

Table 1²

Figure 2³

Over Q3 '07-'08 there was a net loss of 1,987 jobs in Central Massachusetts;⁴ however, the industries displayed in Figure 2 and Table 1 were responsible for a total of 2,812 jobs created during the period. These four industries are the highest growing industries.



Industry in Decline Over Both Periods	Over Q3 '06-'07 '07-'08	Working Population Q3 2008
Construction	-7% -5%	5%
Administrative and Waste Services	-7% -6%	5%
Finance and Insurance	-6% -1%	5%
Professional and Technical Services	-6% -2%	5%

Table 2⁵

Figure 3⁶ (Please see Appendix C for Statewide Comparison)

Based on the Third Quarter data over '06-'07 and '07-'08 the largest declines have been in Construction, Administrative and Waste Services, Finance and Insurance, and Professional and Technical Services.

Central Massachusetts Regional Workforce Board Information

The Central Mass Regional Workforce Investment Board is receiving \$4,360,656 from ARRA. The money is to be spent as follows:^{7, 8}

- \$208,763 Wagner-Peyser
 - o 90% of the funding will be used for the State employees in the Career Centers and for computers for new ARRA employees
 - o The remaining 10% will be used for increasing the abilities of the Central Massachusetts Regional Employment Board Career Center
- \$784,090 WIA Adult
 - o With the additional funds Central Mass plans to increase services to low-income adults
 - WIA Adults will receive \$16,936 total in support service funds to help consumers complete training goals (i.e. books, testing fees etc.)
 - o A large portion of the funds is also reserved for training
 - \$208,472 in Individual Training Accounts
 - \$90,000 in Adult Education
 - o As of August 30, 2009 80 adults have been served with ARRA funds
- \$1,087,489 WIA Dislocated Worker
 - o With the additional funds Central Mass plans to increase services to dislocated workers
 - Dislocated workers will receive \$23,490 total in support services funds to help consumers complete training goals (i.e. books, testing fees etc.)

- A large portion of the funds is also reserved for training
 - \$553,754 in Individual Training Accounts
 - \$130,0000 in Adult Education
- As of August 30, 2009 214 dislocated workers have been served with ARRA funds
- \$327,836 Re-Employment Services
- \$1,952,478 WIA Youth
 - As of August 30, 2009 \$1,214,492 of the Youth funding has been spent, on 538 Youth, primarily for the Summer Youth Employment Program
 - Of the total funding \$1,499,909 is for direct program implementation, \$257,321 for the Career Centers and local WIB planning, monitoring and evaluation, and \$195,248 for administration, financial oversight, and record keeping

With the additional funding opportunity Central Mass hopes to help overcome barriers in lack of GEDs and lack of English proficiency in the workplace. Central Mass also hopes to increase the capacity of the Regional Employment Board- one way being through increased collaboration with its affiliated Career Center (Workforce Central Career Center) and other regional organizations.

¹ Employment and Wages (ES-202).” The Executive Office of Labor and Workforce Development. Third Quarter data 2006, 2007, 2008 for Southern Worcester in all types of ownership by Industry Totals by 2-digit NAICS Code. http://lmi2.detma.org/lmi/lmi_es_a.asp

² Ibid.

³ Ibid.

⁴ Ibid.

⁵ Ibid.

⁶ Ibid.

⁷ All information from “ARRA Funding Update” on Central Mass REB website. <http://www.centralmassreb.org/index.php?pageId=12>. 16 September 2009.

⁶ “Massachusetts Regional ARRA Allocations.”

http://massworkforce.com/documents/2009_ARRA_Allocations.xls. 15 September 2009.

Appendix A

Third Quarter Data	Average Monthly Employment		
	2006	2007	2008
Total, All Industries	242,924	243,518	241,531
Agriculture, Forestry, Fishing & Hunting	225	272	273
Mining	190	168	140
Construction	13,209	12,342	11,722
Manufacturing	27,453	27,727	26,501
Durable Goods Manufacturing	18,719	19,373	18,873
Non-Durable Goods Manufacturing	8,734	8,354	7,627
Utilities	1,379	1,365	1,237
Wholesale Trade	10,238	10,123	10,676
Retail Trade	28,301	28,668	27,929
Transportation and Warehousing	7,790	8,140	7,957
Information	4,248	4,483	4,505
Finance and Insurance	12,288	11,518	11,375
Real Estate and Rental and Leasing	2,120	2,045	2,023
Professional and Technical Services	12,099	11,418	11,153
Management of Companies and Enterprises	5,174	4,778	4,416
Administrative and Waste Services	14,664	13,611	12,783
Educational Services	22,562	22,819	23,316
Health Care and Social Assistance	39,411	42,067	43,758
Arts, Entertainment, and Recreation	3,811	3,925	4,126
Accommodation and Food Services	18,724	18,781	18,540
Other Services, Ex. Public Admin	9,243	9,462	9,224
Public Administration	9,798	9,806	9,877

Data extracted from:

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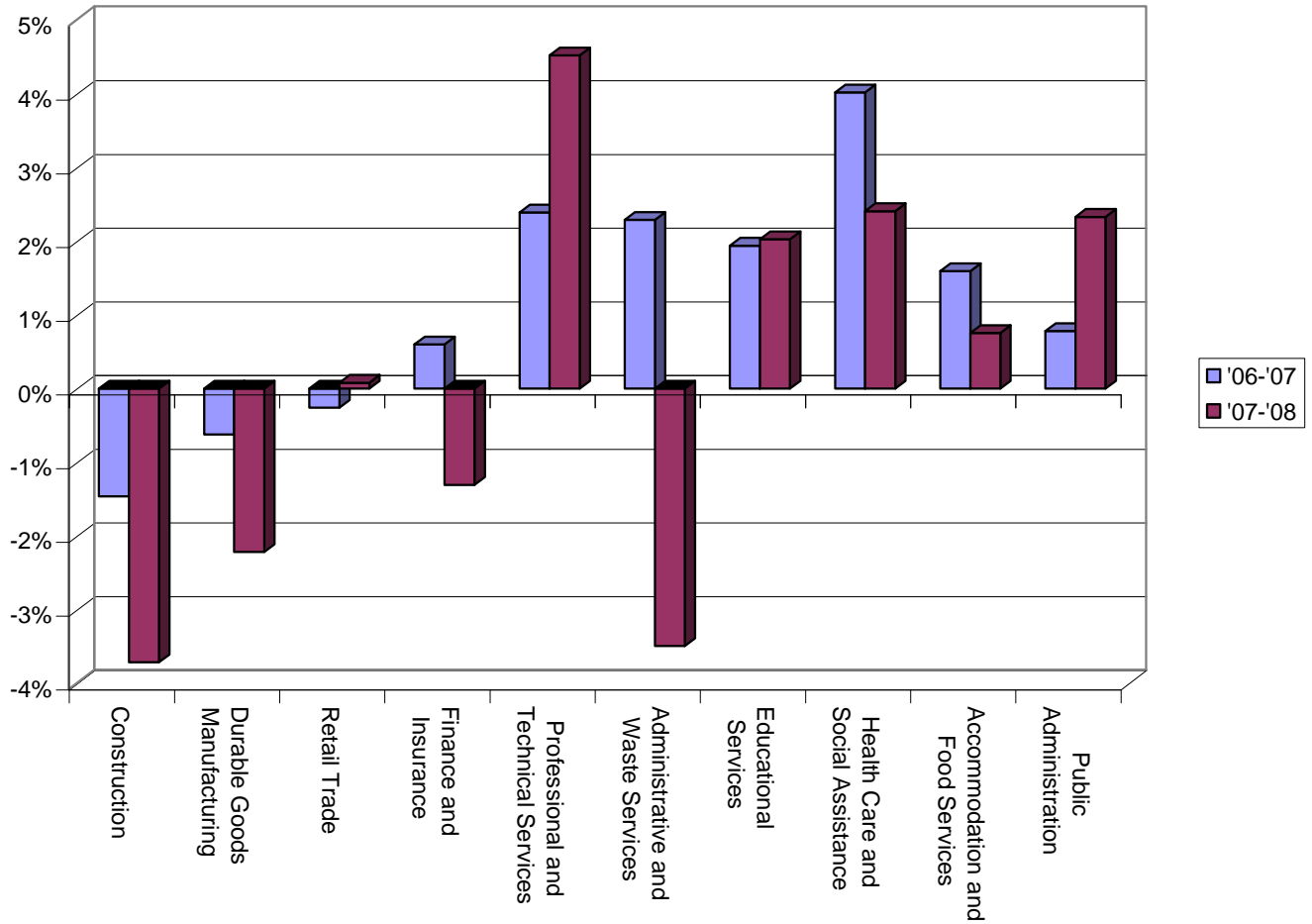
Appendix B

Statewide Third Quarter Data	Average Monthly Employment		
	2006	2007	2008
Total, All Industries	3,200,233	3,240,481	3,251,799
Agriculture, Forestry, Fishing & Hunting	7,749	7,543	7,462
Mining	1,842	1,596	1,339
Construction	161,049	158,696	152,804
Manufacturing	298,840	294,968	286,723
Durable Goods Manufacturing	196,222	195,003	190,681
Non-Durable Goods Manufacturing	102,618	99,964	96,042
Utilities	13,068	13,394	13,741
Wholesale Trade	137,726	139,090	137,014
Retail Trade	349,751	348,845	349,118
Transportation and Warehousing	99,927	100,754	99,560
Information	93,745	94,916	95,374
Finance and Insurance	181,868	182,958	180,567
Real Estate and Rental and Leasing	46,161	45,184	43,897
Professional and Technical Services	246,776	252,674	264,095
Management of Companies and Enterprises	61,790	61,292	61,193
Administrative and Waste Services	176,723	180,768	174,454
Educational Services	264,293	269,417	274,878
Health Care and Social Assistance	471,170	490,101	501,900
Arts, Entertainment, and Recreation	63,976	65,044	65,814
Accommodation and Food Services	264,944	269,162	271,187
Other Services, Ex. Public Admin	124,406	128,601	132,042
Public Administration	134,428	135,479	138,636

Data extracted from:

“Employment and Wages (ES-202).” The Executive Office of Labor and Workforce Development. Third Quarter data 2006, 2007, 2008 for Massachusetts in all types of ownership by Industry Totals by 2-digit NAICS Code. http://lmi2.detma.org/lmi/lmi_es_a.asp

Statewide Change Over '06-'07 and '07-'08 for the Ten Largest Industries, Q3



Data Extracted From:

“Employment and Wages (ES-202).” The Executive Office of Labor and Workforce Development. Third Quarter data 2006, 2007, 2008 for Massachusetts in all types of ownership by Industry Totals by 2-digit NAICS Code. http://lmi2.detma.org/lmi/lmi_es_a.asp