

Metro North

Economic Data

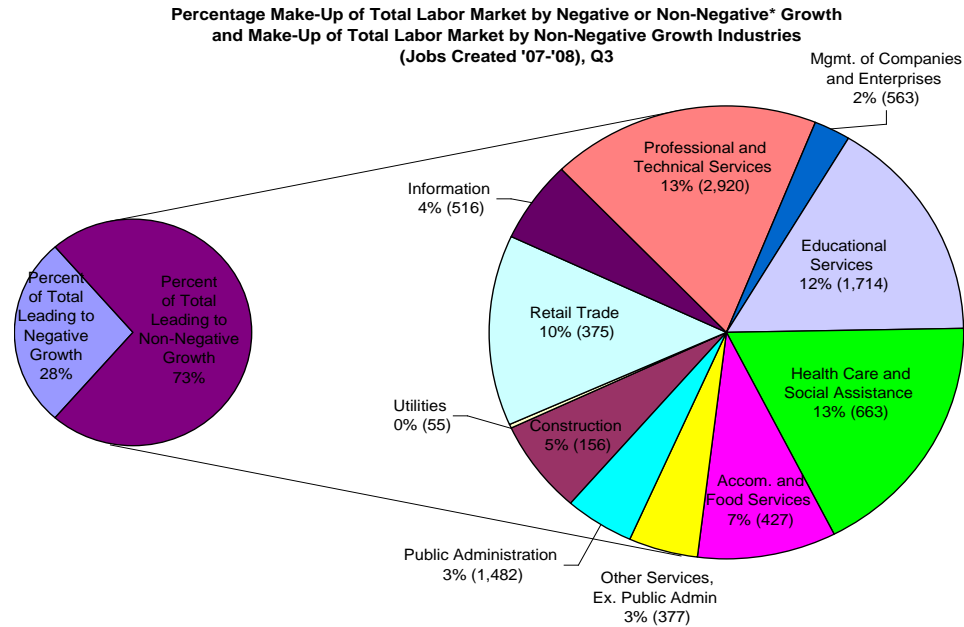


Figure 1¹

*Please note that Non-Negative refers to industries with both positive growth and zero growth (stable industries though non necessarily growing)

Based on the Third Quarter data in 2007 and 2008 it is evident that of all non-negative growth over the period the largest percentage of Metro North's working population is employed in Health Care and Social Assistance, Professional and Technical Services, Educational Services, Retail Trade, and Accommodation and Food Services: all other non-negative growth industries represent five percent or less of the total working population.

Change Over '06-'07 and '07-'08 for the Five Industries with Greatest Non-Negative Growth, Q3

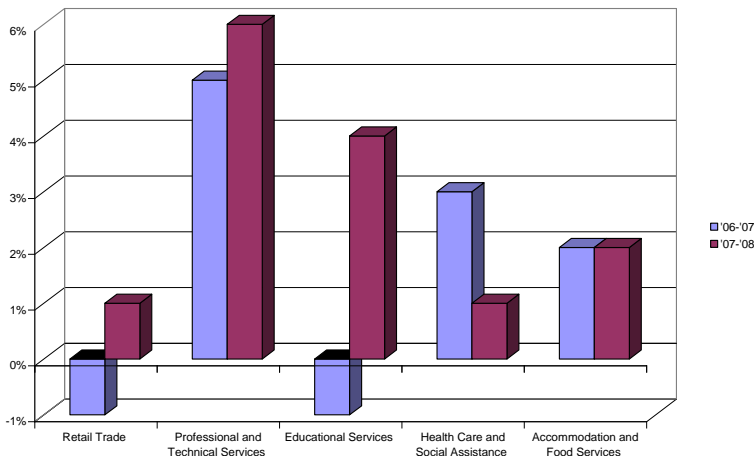
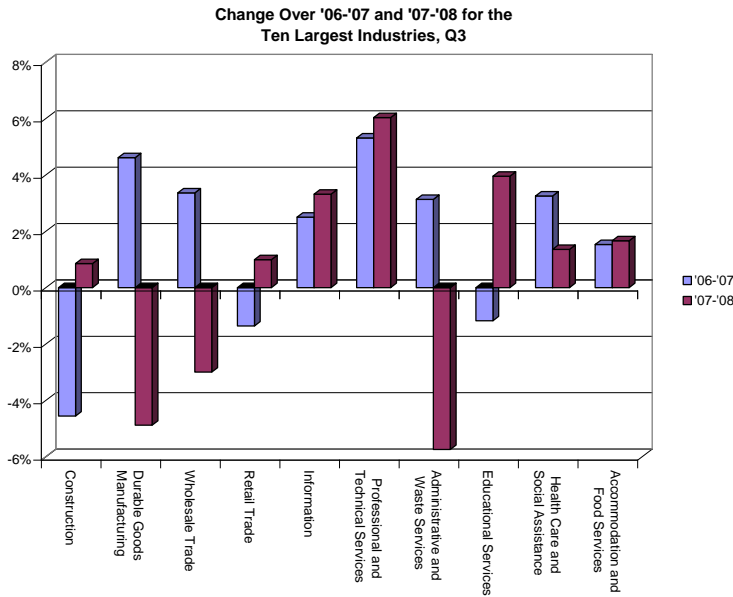


Figure 2³

Industry	Growth Over Q3 '07-'08	Working Population Q3 2008
Health Care and Social Assistance	1%	13%
Professional and Technical Services	6%	13%
Educational Services	4%	12%
Retail Trade	1%	10%
Accommodation and Food Services	2%	7%

Table 1²

Over Q3 '07-'08 there was a net gain of 4,956 jobs in Metro North:⁴ the industries displayed in Figure 2 and Table 1 contributed a total of 6,099 jobs during the period. These five industries are the highest growing industries. Two relatively smaller industries, Public Administration (3% in 2008) and Information (4% in 2008), contributed 1,482 and 516 jobs, respectively, over the Third Quarter 2007-2008.



Industry in Decline	Over Q3 '06-'07 '07-'08	Working Population Q3 2008
Durable Goods Manufacturing	+5% -5%	5%
Wholesale Trade	+3% -3%	5%
Administrative and Waste Services	+3% -6%	6%

Table 2⁵

Figure 3⁶ (Please see Appendix C for Statewide Comparison)

Based on the Third Quarter data over '06-'07 and '07-'08, although the declines occurred only during the second period, the largest declines have been in Durable Goods Manufacturing, Wholesale Trade, and Administrative and Waste Services.

Metro North Regional Workforce Board Information

The Metro North Regional Workforce Investment Board will be receiving \$3,618,757 from ARRA. The money is to be spent as follows:⁷

- \$273,835 Wagner-Peyser
 - o With the additional funding the Metro North Career Centers will have more resources to aid the general consumer population
- \$586,454 WIA Adult
 - o With the additional funding Metro North expects to be able to serve 118 adults (in addition to the 263 served under WIA) with core and supportive services as well as training for those eligible (see below for training)⁸
- \$1,026,366 WIA Dislocated Worker
 - o With the additional funding Metro North expects to be able to serve 194 dislocated workers (in addition to the 462 served under WIA) with core and supportive services as well as training for those eligible (see below for training)⁹
- \$347,133 Re-Employment Services
 - o With the additional funding Metro North expects to serve approximately 6,325 UI claimants through the end of 2010¹⁰
 - o In addition to these original ARRA funds Metro North will also be receiving \$256,908 for FY11 to continue services to UI claimants¹¹
- \$1,384,969 WIA Youth
 - o Metro North plans to expend almost all of the Youth money in the Summer of 2009 through the Employment Program, but plans to save \$100,000 for year-round services for Out-of-School youth¹²
 - o As of September 10, 2009 Metro North served 523 youth through the Summer Employment Program¹³

Metro North has reserved 20% of the designated training funds for group training to be awarded through a Request for Proposals process. The specific areas targeted in the RFPs were: Healthcare; Professional, and Technical Services (including life sciences); Green Jobs; Pre-Apprenticeship Training; and, Vocational ESOL.¹⁴ Each of the specific areas should also be including elements of educational/occupational skills within the focus occupation.¹⁵ Group training will use about \$175,000 of the training funds, with the remaining \$875,000 to be used for Individual Training Accounts.

¹ Employment and Wages (ES-202).” The Executive Office of Labor and Workforce Development. Third Quarter data 2006, 2007, 2008 for Metropolitan North in all types of ownership by Industry Totals by 2-digit NAICS Code. http://lmi2.detma.org/lmi/lmi_es_a.asp

² Ibid.

³ Ibid.

⁴ Ibid.

⁵ Ibid.

⁶ Ibid.

⁷ “Massachusetts Regional ARRA Allocations.”

http://massworkforce.com/documents/2009_ARRA_Allocations.xls. 15 September 2009.

⁸ Executive Summary. http://mnreb.org/annual_plan.php. September 16, 2009.

⁹ Ibid.

¹⁰ Ibid.

¹¹ Personal electronic correspondence with Nancy Brown, Executive Director of the Metro North REB.

¹² Executive Summary of the Metro North ARRA Plan for FY09-FY11. http://mnreb.org/annual_plan.php. September 16, 2009.

¹³ Title I Recovery Act Summer Program Enrollments by Area as of 09/10/2009. MOSES. Division of Career Services, Analysis and Reporting.

¹⁴ Executive Summary of the Metro North ARRA Plan for FY09-FY11. http://mnreb.org/annual_plan.php. September 16, 2009.

¹⁵ Ibid.

Appendix A

Third Quarter Data

Average Monthly Employment

	2006	2007	2008
Total, All Industries	372,465	378,735	383,691
Mining	121	127	101
Construction	19,209	18,334	18,490
Manufacturing	27,617	29,026	27,792
Durable Goods Manufacturing	17,507	18,314	17,420
Non-Durable Goods Manufacturing	10,110	10,712	10,372
Utilities	902	889	944
Wholesale Trade	18,189	18,800	18,237
Retail Trade	38,243	37,723	38,098
Transportation and Warehousing	12,820	12,828	12,633
Information	15,195	15,575	16,091
Finance and Insurance	13,949	14,002	13,324
Real Estate and Rental and Leasing	4,584	4,472	4,458
Professional and Technical Services	45,988	48,429	51,349
Management of Companies and Enterprises	6,166	6,172	6,735
Administrative and Waste Services	23,703	24,445	23,041
Educational Services	43,899	43,382	45,096
Health Care and Social Assistance	47,420	48,961	49,624
Arts, Entertainment, and Recreation	4,076	4,309	4,090
Accommodation and Food Services	25,272	25,658	26,085
Other Services, Ex. Public Admin	12,551	12,882	13,259
Public Administration	11,750	11,842	13,324

Data extracted from:

“Employment and Wages (ES-202).” The Executive Office of Labor and Workforce Development. Third Quarter data 2006, 2007, 2008 for Metropolitan North in all types of ownership by Industry Totals by 2-digit NAICS Code. http://lmi2.detma.org/lmi/lmi_es_a.asp

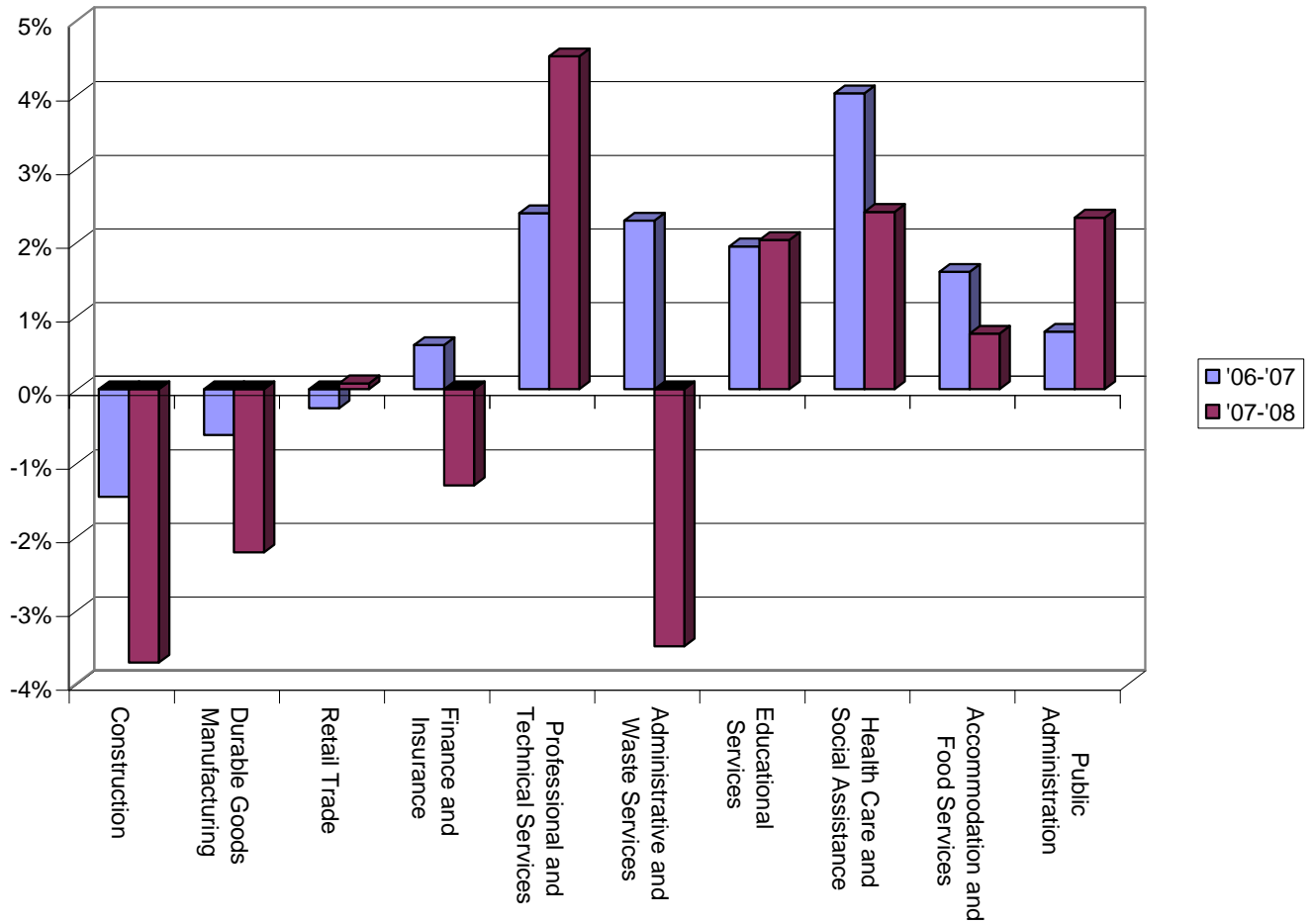
Appendix B

Statewide Third Quarter Data	Average Monthly Employment		
	2006	2007	2008
Total, All Industries	3,200,233	3,240,481	3,251,799
Agriculture, Forestry, Fishing & Hunting	7,749	7,543	7,462
Mining	1,842	1,596	1,339
Construction	161,049	158,696	152,804
Manufacturing	298,840	294,968	286,723
Durable Goods Manufacturing	196,222	195,003	190,681
Non-Durable Goods Manufacturing	102,618	99,964	96,042
Utilities	13,068	13,394	13,741
Wholesale Trade	137,726	139,090	137,014
Retail Trade	349,751	348,845	349,118
Transportation and Warehousing	99,927	100,754	99,560
Information	93,745	94,916	95,374
Finance and Insurance	181,868	182,958	180,567
Real Estate and Rental and Leasing	46,161	45,184	43,897
Professional and Technical Services	246,776	252,674	264,095
Management of Companies and Enterprises	61,790	61,292	61,193
Administrative and Waste Services	176,723	180,768	174,454
Educational Services	264,293	269,417	274,878
Health Care and Social Assistance	471,170	490,101	501,900
Arts, Entertainment, and Recreation	63,976	65,044	65,814
Accommodation and Food Services	264,944	269,162	271,187
Other Services, Ex. Public Admin	124,406	128,601	132,042
Public Administration	134,428	135,479	138,636

Data extracted from:

“Employment and Wages (ES-202).” The Executive Office of Labor and Workforce Development. Third Quarter data 2006, 2007, 2008 for Massachusetts in all types of ownership by Industry Totals by 2-digit NAICS Code. http://lmi2.detma.org/lmi/lmi_es_a.asp

Statewide Change Over '06-'07 and '07-'08 for the Ten Largest Industries, Q3



Data Extracted From:

“Employment and Wages (ES-202).” The Executive Office of Labor and Workforce Development. Third Quarter data 2006, 2007, 2008 for Massachusetts in all types of ownership by Industry Totals by 2-digit NAICS Code. http://lmi2.detma.org/lmi/lmi_es_a.asp